



## **KENNETH B. POLLOCK**

### **Atlanta Office**

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*Ken Pollock is a public finance attorney with over two decades of experience in public finance transactions. He regularly serves as bond counsel, as disclosure counsel, and as counsel to underwriters, issuers, borrowers, trustees, banks, and credit enhancers in tax-exempt and taxable financings for governmental and private entities.*

## **PRACTICE AREAS AND INDUSTRY TEAMS**

- Public Finance
- Hospital and Healthcare Finance
- Housing Finance
- Economic Development
- Governmental Finance

## **EXPERIENCE**

- Regularly serves as bond counsel, as disclosure counsel, and as counsel to underwriters, issuers, borrowers, trustees, banks and credit enhancers in tax-exempt and taxable financings for governmental and private entities.
- Significant experience on virtually every financing structure used by state and local governments to finance governmental projects, including general obligation bonds and sales tax bonds for counties, municipalities, and school districts, revenue bonds for water, sewer, and storm water systems, airports, convention facilities, gas and electric utilities, and other governmental enterprises, guaranteed revenue bonds for the State of Georgia, tax anticipation notes, annual appropriation debt, and debt secured by intergovernmental contracts.
- Significant experience on numerous conduit financings benefiting integrated health care systems, hospitals, nursing homes, assisted living facilities, charter schools, private schools, higher education, manufacturing facilities, and multifamily housing developments, as well as on economic development projects such as tax increment and tax allocation district financings and property tax abatement transactions.
- Participated in a variety of financing structures involving fixed rate and variable rate structures, public offerings and private placements, insured and letter of credit-backed bonds, auction rate securities, remarketings, interest rate conversions, and various derivative products, including interest rate swaps.

- Bond counsel, underwriter's counsel, or borrower's counsel for the first public offerings of revenue bonds to benefit Georgia charter schools, including the Kennesaw Charter Science and Math Academy, the DeKalb Academy of Technology and Environment, and the International Academy of Smyrna.

## BAR ADMISSIONS

- Georgia, 1989
- New York, 1988

## DISTINCTIONS

- *Martindale-Hubbell*<sup>®</sup>
  - AV<sup>®</sup>-Preeminent<sup>™</sup> Peer Review Rated, 2006-2017
- *Best Lawyers in America*<sup>®</sup>
  - Public Finance Law, 2020-2021
- *Georgia Trend*
  - Legal Elite, 2012-2013, 2016, 2019

## ASSOCIATIONS

- National Association of Bond Lawyers
- State Bar of Georgia
  - Local Government Section

## EDUCATION & HONORS

- University of Georgia School of Law, J.D., *cum laude*, 1987
  - Editorial Board, *Georgia Law Review*
- The Wharton School of the University of Pennsylvania, B.S., Finance, 1984

## PAPERS, PRESENTATIONS AND PUBLICATIONS

- Presenter, "Three C's of Charter Facilities – Concepts/Costs/Construction?" Georgia Charter Schools Association Facilities Conference, September 2016.
- Presenter, "Own Instead of Rent! Can Your Charter School Meet the Requirements to Finance the Acquisition of Your Building with Muni Bonds?" Georgia Charter Schools Leadership Conference, January 2015.
- Presenter, "All Things Debt," Georgia Government Finance Officers Association 29th Annual Conference, October 2014.

- Presenter, “Bonding for Georgia Charter Schools is Still Alive. Can Your School Meet the Requirements of the Changing Market Place?” Georgia Charter Schools Association Annual Conference, October 2012.
- Presenter, “Types of Frequently Used Debt Obligations Allowed Under Georgia Law,” Mauldin & Jenkins Governmental Accounting Seminar, April and May 2012.
- Presenter, “Prospects of Your School Being Able to Bond,” Georgia Charter Schools Association Annual Conference, October 2011.
- Presenter, “*Bauerband v. Jackson County*: Lease/Purchase Agreements,” 51st Annual Institute for City and County Attorneys, September 2004.