

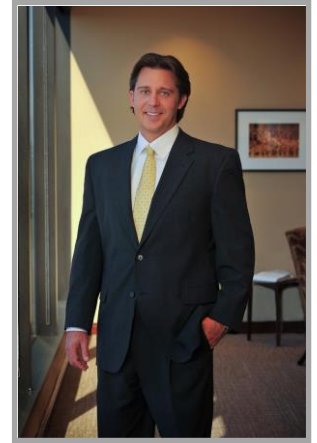
GREGG C. GUMBERT

Practice Group Leader, Finance, Real Estate and Restructuring Group

Memphis Office

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Clients admire the 'extremely creative and intelligent' Gregg Gumbert, whose 'proactive style' reassures clients.

Chambers USA

PRACTICE AREAS AND INDUSTRY TEAMS

- Commercial Finance
- Real Estate Development and Finance
- Tax Credits
- Hospital and Healthcare Finance

EXPERIENCE

- Represented developer/purchaser in purchase of General Electric's campus, and surrounding land, in Fort Wayne, Indiana, for the development of the Electric Works project.
- Represented seller in the sale of facility used for the production of potassium peroxy sulfate (Oxone) in Memphis, Tennessee.
- Represented international logistics and overnight delivery company in a build-to-suit transaction for the development of its 99,000 square foot office and sort facility in the Harlem River Yard, Bronx, New York.
- Represented hospital in build-to-suit development of wellness center in Jackson, Tennessee financed with New Markets Tax Credits.
- Represented developer in build-to-suit development of orthopedic hospital in Hattiesburg, Mississippi financed with new Markets Tax Credits and Go-Zone Bonds.
- Represented seller/lessee in sale/lease-back transaction of 60,000 square foot medical office building in Hattiesburg, Mississippi.
- Represented seller/lessee in sale/lease-back transaction of 202,000 square foot office/warehouse building in Salt Lake City, Utah.

- Represented developer in \$84,700,000.00 construction/mini-perm facility for the development of a lifestyle center outside of Jackson, Mississippi.
- Represented lender in acquisition financing of the Overton Square Entertainment District in Memphis, Tennessee.
- Represented life sciences company and subsidiaries in \$130,000,000.00 syndicated credit facility.
- Represented national bank lender in \$55,000,000.00 credit facility to trucking company.
- Represented national bank lender in \$45,000,000.00 credit facility to manufacturer of generators.
- Represented national bank lender in \$20,000,000.00USD multi-currency credit facility to global chemistry company.
- Represented lender in \$18,500,000.00 credit facility to facilitate ESOP transaction.
- Represented lender in \$15,500,000.00 asset-based credit facility to propane tank manufacturer.
- Represented regional bank in acquisition of a 1,000+ loan portfolio from another regional bank.
- Regularly represent international logistics and overnight delivery company in lease transactions throughout the U.S.
- Regularly represent charter airline in the financing, purchase and sale of aircraft.

BAR ADMISSIONS

- Tennessee, 1999

DISTINCTIONS

- *Chambers USA, America's Leading Lawyers for Business*
 - Real Estate, 2008-2019
- *Best Lawyers in America®*
 - Lawyer of the Year, Commercial Finance Law (Memphis), 2018
 - Commercial Finance Law, 2016-2021
 - Real Estate Law, 2011-2021
- *Super Lawyers®*
 - Mid-South Super Lawyers, Real Estate, 2011-2013
 - Mid-South Rising Stars, Real Estate, 2009

ASSOCIATIONS

- American Bar Association
 - Business Law Section
 - Real Property and Probate Law Section
- Tennessee Bar Association
- Memphis Bar Association

EDUCATION & HONORS

- Emory University, J.D., 1999
 - Managing Editor, *Bankruptcy Developments Journal*
- Kenyon College, B.A., Economics, 1991