

ADAM G. SMITH

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Adam is an attorney in our Business Services Group. He focuses his practice on Financial Services, Mergers and Acquisitions, and Corporate Finance.

PRACTICE AREAS AND INDUSTRY TEAMS

- Mergers and Acquisitions
- Banking and Bank Regulatory

EXPERIENCE

- Representation of multiple bank and bank holding company clients in merger and acquisition transactions, both as buyer's counsel and seller's counsel.
- Representation of multiple bank and bank holding company clients in branch purchase and assumption transactions, both as buyer's counsel and seller's counsel.
- Representation of bank clients in bank holding company formations.
- Representation of bank and bank holding company clients in private securities offerings (both debt and equity offering).
- Representation of bank client in the formation and organization of a mortgage subsidiary joint venture.
- Representation of bank and bank holding company clients in participation in the Troubled Asset Relief Program (TARP) Capital Purchase Program (CPP) and the Small Business Lending Fund (SBLF) Program.
- Advisor to banks and bank holding companies on general regulatory and compliance matters.
- Representation of national facilities management services company in multiple out-of-state business acquisitions.

BAR ADMISSIONS

- Tennessee, 2006

DISTINCTIONS

- *Chambers USA, America's Leading Lawyers for Business*
 - Banking and Finance, 2019
- *Super Lawyers®*
 - Mid-South Rising Stars, Mergers & Acquisitions, 2013, 2015-2019
- *Best Lawyers in America®*
 - Banking and Finance Law, 2019-2020
 - Financial Services Regulation Law, 2018-2020

ASSOCIATIONS

- American Bar Association
- Tennessee Bar Association
- Nashville Bar Association

EDUCATION & HONORS

- University of Tennessee, J.D., *summa cum laude*, 2006
 - Order of the Coif
 - Phi Kappa Phi
 - Articles Editor, *Transactions: The Tennessee Journal of Business Law*, 2006
- Middle Tennessee State University, B.B.A., *summa cum laude*, 2003

PAPERS, PRESENTATIONS AND PUBLICATIONS

- Speaker, Buy, Sell, or Survive, Tennessee/Mississippi Bankers Associations CEO/Executive Management Conference, October 2012.
- Speaker, Dodd-Frank Act, Tennessee Bankers Association, September 2010.
- Author, Memo to the Partner: Proposed Anti-Dilution Provision, 8 TRANS. TENN. J. BUS. L. 433, (2007).
- Author, Case Commentary, 6 TRANS. TENN. J. BUS. L. 223, (2005).

CIVIC INVOLVEMENT

- Special Olympics Tennessee, Inc.
 - Board of Directors